

Ref: NECCLTD/SEC./

January 17, 2025

To
Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
(Security Code : 534615)

The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
(Symbol: NECCLTD)

**SUBJECT: SUBMISSION OF RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR
THE QUARTER ENDED DECEMBER 31, 2024 UNDER REGULATION 76(1) OF
SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND
PARTICIPANTS) REGULATIONS, 2018**

Dear Sir(s),

Pursuant to Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024, issued by M/s. A. K. Friends & Co., Practicing Company Secretaries.

This is for your information and records.

Thanking You

Yours Sincerely,
For North Eastern Carrying Corporation Limited

Utkarsh Jain
Director

Encl.: As above



A. K. FRIENDS & CO.

Practising Company Secretaries

Office No. 08, 1st Floor, D-5, Awadh Complex

Laxmi Nagar, Delhi-110092

Mob. : +91-9212000759, 9911000759

E-mail: akfriends38@yahoo.co.in

To

North Eastern Carrying Corporation Limited

NECC House, 9062/47, Ram Bagh Road,

Azad Market, Delhi-110006

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by the North Eastern Carrying Corporation Limited ('The Company') and its Registrar and Transfer Agent viz. Mas Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	DECEMBER 31, 2024	
2	ISIN	INE553C01016	
3	Face Value	Rs. 10/- each	
4	Name of the Company	North Eastern Carrying Corporation Limited	
5	Registered Office Address	9062/47, Ram Bagh Road, Azad Market, Delhi-110006	
6	Correspondence Address	9062/47, Ram Bagh Road, Azad Market, Delhi-110006	
7	Telephone & Fax Nos.	Tel-011-23517516-19; Fax-011-23527700	
8	E-mail Address	cs@neccgroup.com	
9	Name of stock exchanges where Company's Securities are listed	National Stock Exchange of India Limited (NSE) BSE LIMITED	
10	Issued capital	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
		10,00,00,000	100.00
11	Listed Capital (Exchange-wise) BSE NSE	10,00,00,000	100.00
		10,00,00,000	100.00
12	Held in dematerialized form in CDSL	3,57,56,680	35.76
13	Held in dematerialized form in NSDL	6,01,56,428	60.16
14	Held in physical form	40,86,892	04.08
15	Total No. of Shares (12+13+14)	10,00,00,000	100.00
16	Reasons for difference if any, between (10 & 11),	Not Applicable	



	(10&15), (11&15):	(Note :- 90,149 partly paid-up Equity Shares of Face Value Rs. 5/- each, on which First and Final call remains unpaid as on December 31, 2024.)				
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
	Particulars** *	No. of Shares	Applied/not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL/ NSDL	In-principal approval pending for Stock Exchange (specify names)
	Preferential Issue (Conversion of warrants into Shares)	39,55,062	Applied	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited	Corporate Action Pending with CDSL & NSDL	Pending with National Stock Exchange of India Limited
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other(to specify) Note: <ul style="list-style-type: none"> The Company has received the Trading Approval for 53,635 partly paid up shares converted into fully paid up under right issue from BSE Ltd & National Stock Exchange of India Limited vide letter dated December 06, 2024 effective from December 09, 2024. The Listing/In principle Approval for allotment of 39,55,062 Equity Shares pursuant to conversion of warrants into equity Shares under Preferential Issue was received from BSE Ltd. on October 25, 2024 , However the same is under process with National Stock Exchange of India Limited . 						
18	Register of Members is updated (Yes / No)				Yes	
19	Reference of previous quarter with regards to excess dematerialized shares, if any				Not Applicable	
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				Not Applicable	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
		Total no.	No. of requests	No. of shares	Reasons for delay	
	No. of D-Mat requests	Nil	Nil	Nil	-----	
	Confirmed after 21 days	Nil	Nil	Nil	-----	
	Pending for more than 21 days	Nil	Nil	Nil		
22	Name, Telephone & Fax No. of Compliance Officer of the Company (w.e.f. December 03, 2024)			CS Rakesh, Company Secretary & Compliance Officer,		



		(M. No. A57773) Tel-011-23517516, Fax-011-23527700 Email ID : cs@neccgroup.com
23	Name, Address, Tel. & Fax No., Registration No. of certifying Auditor	CS Ashish Kumar Friends C/o A.K. Friends & Co. Office No. 08, 1 st Floor, D-5, Awadh Complex, Laxmi Nagar, Delhi-110092 Tel- +919212000759 Email: akfriends38@yahoo.co.in M. No. FCS 5129 CP No. 4056
24	Appointment of common agency for share registry work. If yes (name & address)	MAS Services Limited T-34, 2 nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 Tel :011-26387281/82/83, Fax-011-26387384 Email:info@masserv.com
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)	Nil

For A. K. Friends & Co.



Ashish Kumar Friends
Practicing Company Secretaries
CP No. : 4056
Membership No.: FCS 5129



Place: Delhi
Date: 17/01/2025
UDIN: F005129F003714252